Ad hoc release Vienna, 21 January 2016

Erste Group announces resumption of coupon payments on supplementary (upper tier 2) capital and hybrid instruments

Erste Group Bank AG hereby announces that based on current information about the financial year 2015 sufficient distributable funds, calculated on a single entity basis of Erste Group Bank AG in accordance with Austrian GAAP and the Austrian Banking Act are expected. As a result, coupons payments and distributions will resume on its remaining outstanding supplementary capital and hybrid capital instruments (the "**Instruments**").

The following instruments are affected by this announcement:

Issue Title	ISIN	Cumulative/non-cumulative	Outstanding nominal amount in EUR
Nachrangige Ergänzungskapital Bankschuldverschreibungen 2006-2016	AT000B000062	non-cumulative	1,996,000
Nachrangige Ergänzungskapital Bankschuldverschreibungen 2006-2016	AT000B000195	cumulative	1,016,000
Nachrangige Ergänzungskapital Stufenzins BSV 2006-2016	AT000B000450	cumulative	2,600,000
Nachrangige Ergänzungskapital Stufenzins BSV 2006-2016	AT000B000518	cumulative	1,276,000
Nachrangiger Ergänzungskapital Geldmarkt Floater 2007-2016	AT000B001078	cumulative	1,965,000
Nachrangiger Ergänzungskapital Geldmarkt Floater 2008-2016	AT000B001466	cumulative	15,885,000
EUR 10 M Erste Bank subordinated supplementary CMS-linked Notes due 2017	XS0143383148	non-cumulative	800,000
EUR 20,000,000 Subordinated CMS-Linked-Notes constituting Subordinated Supplementary Capital due 13 June 2019	XS0303559115	cumulative	20,000,000
Erste Finance (Jersey) (4) Limited Series H Non-cumulative Non-voting Preference Shares	XS0188305741	non-cumulative	127,041,000
Erste Finance (Jersey) (6) Limited Series J Non-cumulative Non-voting Preference Shares	XS0215338152	non-cumulative	107,008,000
Erste Capital Finance (Jersey) Tier 1 PC €400,000,000 Non-cumulative Fixed/Floating Rate Perpetual Subordinated Notes	XS0268694808	non-cumulative	124,135,000

Mandatory information:

The five biggest listed issues of Erste Group Bank AG in terms of issue volume have the following ISINs:

AT0000A17ZZ3
AT0000A17ZV2
XS0743547183
XS0580561545
XS0432079381

The issues of Erste Group Bank AG are admitted to trading on the following regulated markets:

Vienna, Luxembourg, Budapest, Bucharest, Zagreb, Stuttgart

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