

ERSTE Asset Management

ERSTE RESPONSIBLE BOND GLOBAL IMPACT

Investing based on environmental, social and ethical criteria

This is a marketing communication. Please note that investing in securities also involves risks besides the opportunities described.

ERSTE RESPONSIBLE BOND GLOBAL IMPACT

The fund is composed of sustainable bonds (green bonds, social bonds, SDG bonds, sustainability bonds, climate awareness bonds). The proceeds from these bonds are earmarked for sustainable development projects. Please note that investments in investment funds entail both opportunities and risks.

Taken as a whole, the projects financed by the bonds held by the ERSTE RESPONSIBLE BOND GLOBAL IMPACT have the following impacts on people and the natural world. This does not represent the ERSTE RESPONSIBLE BOND GLOBAL IMPACT's share of the total project volume financed or the impact generated.*

29.6 TWh

are produced annually by renewable sources of energy. This roughly corresponds to 1.4 times the annual consumption of all private households in Austria (source: Statistics Austria).

152,840 jobs

were created or preserved.

50.9 million tonnes of CO_2 emissions

were avoided per year. This corresponds to 74% of Austria's CO_2 emissions. (source: Climate Protection Report 2025, data as of 2023, Environment Agency Austria).

11,631 MW

of renewable energy capacity was added thanks to newly installed solar power, wind power, hydropower, geothermal and biomass facilities. This corresponds to approximately 5 times the capacity of the Temelín nuclear power station (source: CEZ).

1.45 bn m^3 of water

was saved or recycled. This corresponds to 19,243 times the volume of the world's largest aquarium (Source: Guinness World Records).

564 ha of forest

was designated for sustainable management.

* These figures provide a snapshot of a specific point in time and may change over time. The indicators shown here measure the overall impact of the projects funded by the bonds held in the fund as at the reporting date. The data is aggregated by an external ESG research partner, ESG Plus, based on reports from the bond issuers. The benchmark figures provided are selected and calculated by the ESG research partner using reliable public sources.

Selection of securities:

The fund purchases impact bonds that the management company classifies as sustainable based on a pre-defined selection process. The bond-funded projects have a positive collective impact on humanity and nature.

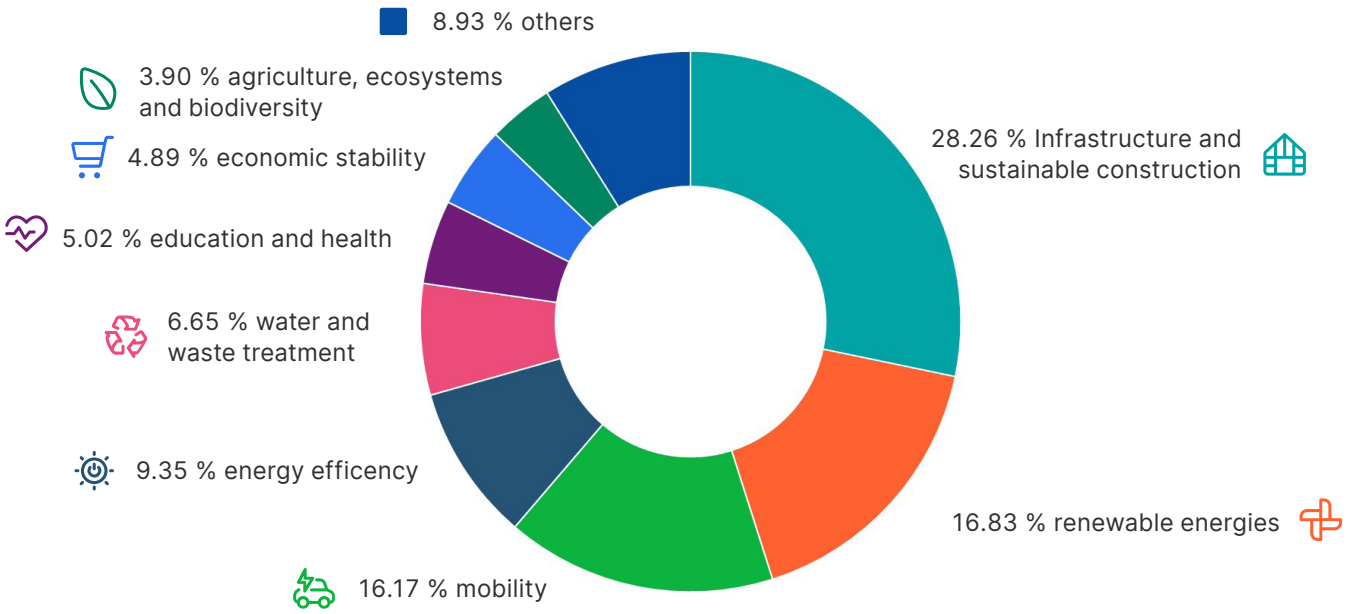
This positive impact is usually verified and confirmed by third parties on behalf of the issuer when the bonds are issued and at regular intervals thereafter.

Environmentally sustainable investments within the meaning of the EU Taxonomy Regulation as of 29 May 2026: 9.99%

This figure only includes climate-related investments of the fund, as the other topics covered by the Regulation, such as water or waste, have not yet been definitively defined. Furthermore, the environmental projects funded by green bonds are not recognised separately; much rather, the calculation is based on the total turnover of the issuers concerned (including non-environmental economic activities).

As a result, the proportion of environmentally sustainable investments shown above is lower than if assessed at bond level. ESG Plus estimates that figure to be 81.4% as of 29 May 2026 based on the bonds held.

ERSTE RESPONSIBLE BOND GLOBAL IMPACT invests in the following areas:

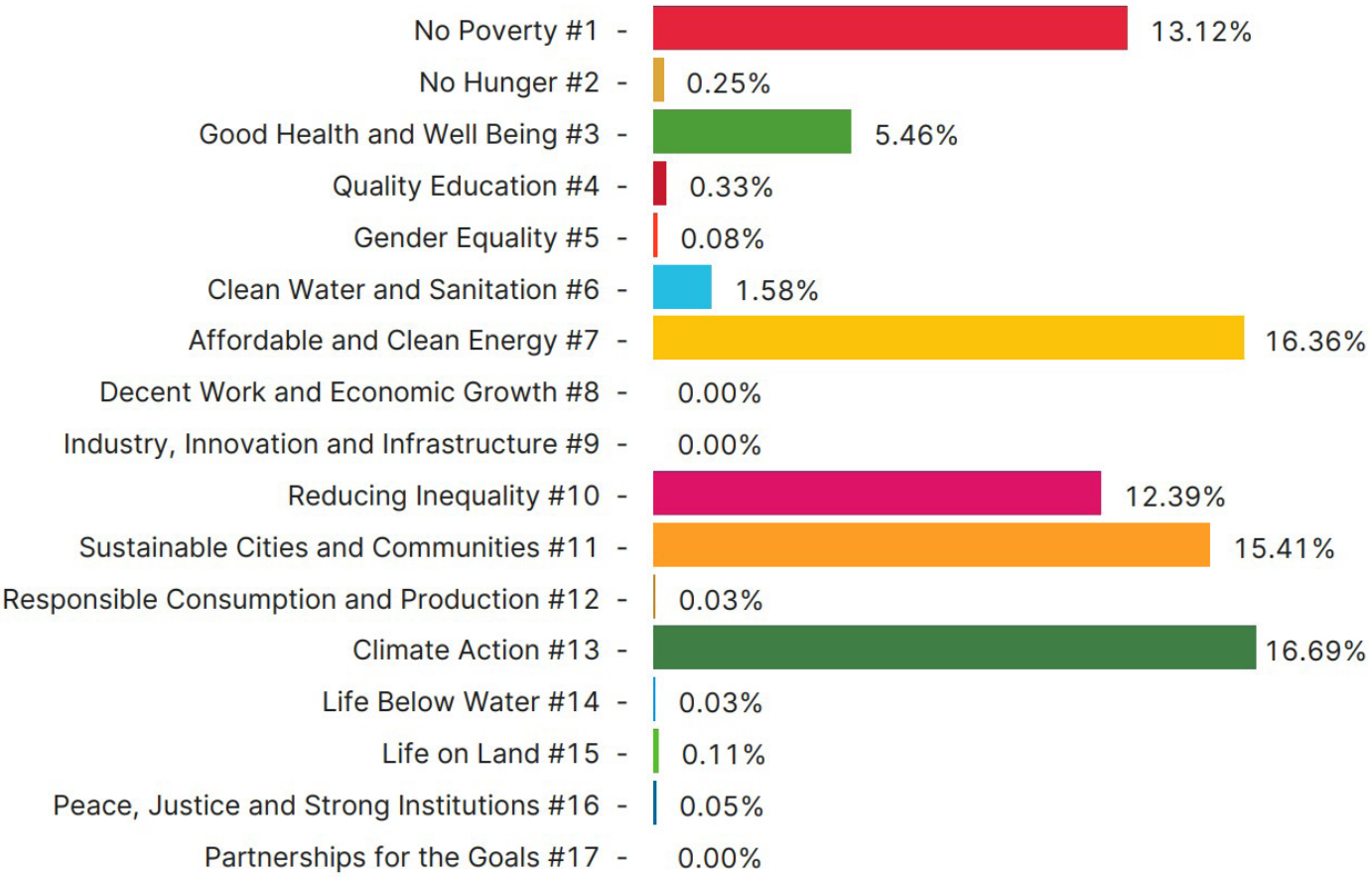


These figures provide a snapshot of a specific point in time and may change over time. Please note that investments in investment funds entail both opportunities and risks. portfolio as at 29 May 2026

Sustainable Development Goals and ERSTE RESPONSIBLE BOND GLOBAL IMPACT:

The Sustainable Development Goals (SDGs) of the United Nations are at the centre of the 2030 Agenda for Sustainable Development, to which all UN Member States subscribed in 2015. The 17 SDGs cover social, economic and environmental issues, focusing on the fight against poverty, education and health as well as marine and forest conservation and joint efforts to combat climate change.

The following chart shows the investments of the fund in alignment with the SDGs and the associated targets. For example, investments in renewable energies were allocated to SDG 7 “Affordable and clean energy”. The figures in the chart refer to the proportion of the fund’s total investment assets (source: Erste Asset Management supports the UN SDGs, data as of 29/05/2026, data provided by ESG Plus GmbH).



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Disclaimer: This document is an advertisement. Unless indicated otherwise, source: Erste Asset Management GmbH. The language of communication of the sales offices is German and the languages of communication of the Management Company also include English.

The prospectus for UCITS funds (including any amendments) is prepared and published in accordance with the provisions of the InvFG 2011 as amended. Information for Investors pursuant to § 21 AIFMG is prepared for the alternative investment funds (AIF) administered by Erste Asset Management GmbH pursuant to the provisions of the AIFMG in conjunction with the InvFG 2011.

The currently valid versions of the prospectus, the Information for Investors pursuant to § 21 AIFMG, and the key information document can be found on the website www.erste-am.com under "Mandatory publications" and can be obtained free of charge by interested investors at the offices of the Management Company and at the offices of the depositary bank. The exact date of the most recent publication of the prospectus, the languages in which the fund prospectus or the Information for Investors pursuant to Art 21 AIFMG and the key information document are available, and any other locations where the documents can be obtained are indicated on the website www.erste-am.com. A summary of the investor rights is available in German and English on the website www.erste-am.com/investor-rights and can also be obtained from the Management Company.

The Management Company can decide to suspend the provisions it has taken for the sale of unit certificates in other countries in accordance with the regulatory requirements.

Note: You are about to purchase a product that may be difficult to understand. We recommend that you read the indicated fund documents before making an investment decision. In addition to the locations listed above, you can obtain these documents free of charge at the offices of the referring Sparkassen bank and the offices of Erste Bank der oesterreichischen Sparkassen AG. You can also access these documents electronically at www.erste-am.com.

Our analyses and conclusions are general in nature and do not take into account the individual characteristics of our investors in terms of earnings, taxation, experience and knowledge, investment objective, financial position, capacity for loss, and risk tolerance. Past performance is not a reliable indicator of the future performance of a fund.

Please note: Investments in securities entail risks in addition to the opportunities presented here. The value of units and their earnings can rise and fall. Changes in exchange rates can also have a positive or negative effect on the value of an investment. For this reason, you may receive less than your originally invested amount when you redeem your units. Persons who are interested in purchasing units in investment funds are advised to read the current fund prospectus(es) and the Information for Investors pursuant to § 21 AIFMG, especially the risk notices they contain, before making an investment decision. If the fund currency is different than the investor's home currency, changes in the relevant exchange rate can positively or negatively influence the value of the investment and the amount of the costs associated with the fund in the home currency.

We are not permitted to directly or indirectly offer, sell, transfer, or deliver this financial product to natural or legal persons whose place of residence or domicile is located in a country where this is legally prohibited. In this case, we may not provide any product information, either.

Please consult the corresponding information in the fund prospectus and the Information for Investors pursuant to § 21 AIFMG for restrictions on the sale of the fund to American or Russian citizens.

It is expressly noted that this communication does not provide any investment recommendations, but only expresses our current market assessment. Thus, this communication is not a substitute for investment advice.

This document does not represent a sales activity of the Management Company and therefore may not be construed as an offer for the purchase or sale of financial or investment instruments.

Erste Asset Management GmbH is affiliated with the Erste Bank and austrian Sparkassen banks.

Please also read the "Information about us and our securities services" published by your bank.

Please note: ERSTE RESPONSIBLE BOND GLOBAL IMPACT

This fund is actively managed and does not track a benchmark. Assets are selected on a discretionary basis and the management company's discretion is not limited.

For further information on the sustainable orientation of ERSTE RESPONSIBLE BOND GLOBAL IMPACT as well as on the disclosures in accordance with the Disclosure Regulation (Regulation (EU) 2019/2088) and the Taxonomy Regulation (Regulation (EU) 2020/852), please refer to the current Prospectus, section II, item 12, and the Annex "Sustainability Principles". When deciding to invest in ERSTE RESPONSIBLE BOND GLOBAL IMPACT, consideration should be given to all characteristics or objectives of ERSTE RESPONSIBLE BOND GLOBAL IMPACT as described in the fund documents.

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